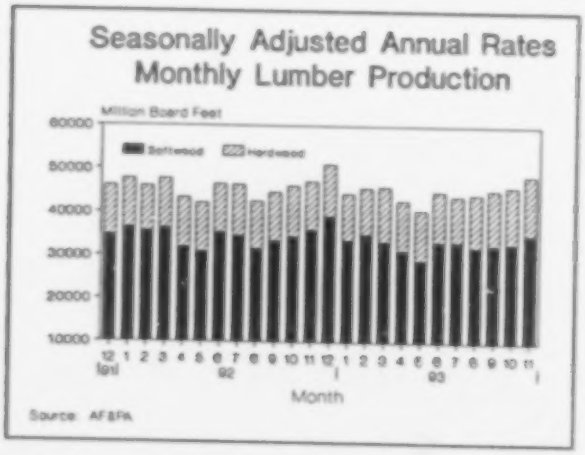
A1630-1

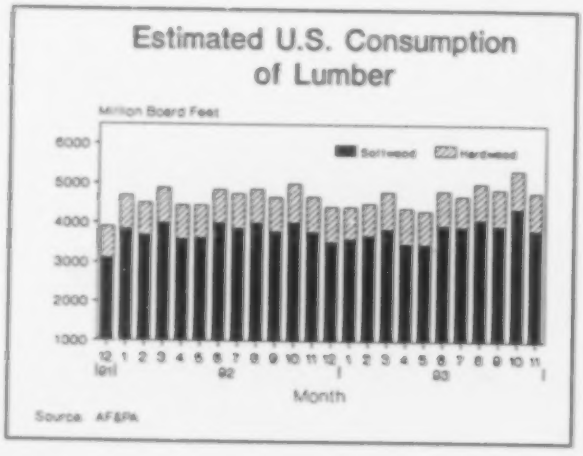
STATISTICAL ROUNDUP

A publication of the American Forest & Paper Association *Vol. 7, No. 1* *January 1994*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	NOVEMBER, 1993			NOVEMBER 30, 1993		OCTOBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,014	1,004	892	817	1,989	1,322	1,472	1,361
West Coast Region	679	669	623	441	798	675	640	718
Inland Region	724	726	734	467	982	727	755	733
California Redwood Region	115	118	114	73	257	106	112	128
Other Softwoods	127	126	118	246	277	142	149	147
TOTAL SOFTWOODS	2,659	2,643	2,481	2,044	4,303	2,972	3,128	3,087
% Change - Oct. 1993	-10.5%	-15.5%	-19.6%	-7.3%	0.4%			
% Change - Nov. 1992	-2.7%	-6.9%	-15.1%	-10.4%	1.5%			
TOTAL HARDWOODS	1,106	1,004	1,009	NA	NA	1,105	1,015	955
% Change - Oct. 1993	0.1%	-1.1%	5.7%	NA	NA			
% Change - Nov. 1992	21.9%	7.6%	6.3%	NA	NA			
TOTAL LUMBER	3,765	3,647	3,490	NA	NA	4,077	4,143	4,042
% Change - Oct. 1993	-7.7%	-12.0%	-13.7%	NA	NA			
% Change - Nov. 1992	3.4%	-3.3%	-9.9%	NA	NA			
		(Thousand Feet)				(Thousand Feet)		
FLOORING							19,566	
Oak Flooring (Bd. Ft.)	NA	18,010	NA	19,333	5,133	1,967	1,933	1,303
Maple Flooring (Sq. Ft.)	NA	NA	NA	NA	NA			
		(Million Feet)				(Million Feet)		
STRUCTURAL PANELS (Sq. Ft.)	2,137	2,088	1,788	1,316	380	2,282	2,341	2,646
% Change - Oct. 1993	-6.4%	-10.8%	-32.4%	-18.6%	-5.5%			
% Change - Nov. 1992	7.0%	2.4%	-23.0%	-0.3%	2.2%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	11 mo.'93	11 mo.'92	11 mo.'93	11 mo.'92	11 mo.'93	11 mo.'92
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	13,130	1.9%	13,075	-0.4%	12,932	-3.8%
West Coast	7,154	-3.0%	7,022	-4.9%	6,885	-6.8%
Inland	7,642	-11.2%	7,703	-11.9%	7,666	-12.4%
Calif. Redwood	1,250	-14.6%	1,265	-14.3%	1,274	-14.3%
Other Softwoods	1,459	-3.4%	1,454	-4.9%	1,438	-7.0%
TOTAL SOFTWOOD	30,635	-3.8%	30,519	-5.4%	30,195	-7.4%
TOTAL HARDWOOD	10,881	5.6%	10,221	1.3%	10,562	1.2%
TOTAL LUMBER	41,516	-1.5%	40,740	-3.8%	40,757	-5.3%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	209,806	3.0%	NA	NA
MAPLE FLOORING (Sq. Ft.)	NA	NA	NA	NA	NA	NA
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	23,789	1.9%	23,740	1.5%	23,909	-0.9%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Nov. '93	Oct. '93	Nov. '92	Nov. '93	Oct. '93	Nov. '92
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	13,509	-6.9%	-9.0%	13,149	-16.9%	-13.4%
West Coast	9,032	14.6%	5.8%	8,665	19.4%	4.5%
Inland	9,275	14.2%	-1.2%	8,646	5.7%	-7.3%
Calif. Redwood	1,655	48.0%	0.9%	1,629	28.9%	-2.5%
Other Softwoods	1,673	5.6%	-2.3%	1,586	-0.7%	-6.7%
TOTAL SOFTWOODS	35,145	5.8%	-2.7%	33,675	-1.3%	-6.9%
TOTAL HARDWOODS	13,424	5.0%	21.9%	12,002	-1.8%	7.6%
TOTAL LUMBER	48,569	5.6%	3.0%	45,677	-1.4%	-3.5%

DOMESTIC LUMBER CONSUMPTION

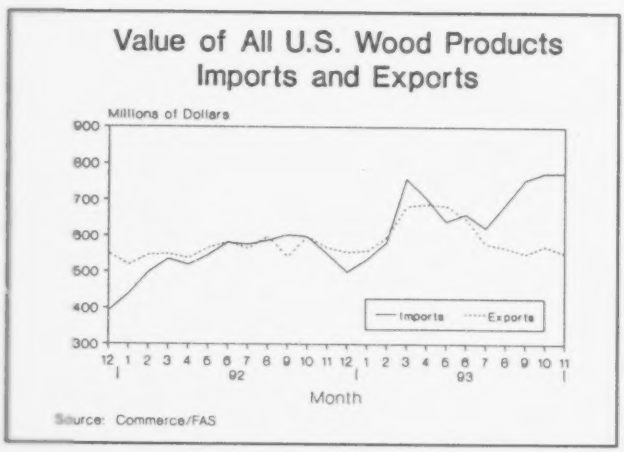
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Nov. '93	Oct. '93	Nov. '92	11 mo.'93	11 mo.'92
		(Million Board Feet)			
Total Consumption	4,792	-10.3%	2.7%	51,883	0.5%
Softwood Consumption	3,841	-12.3%	1.4%	42,283	0.2%
Hardwood Consumption	951	-0.7%	8.3%	9,599	1.8%

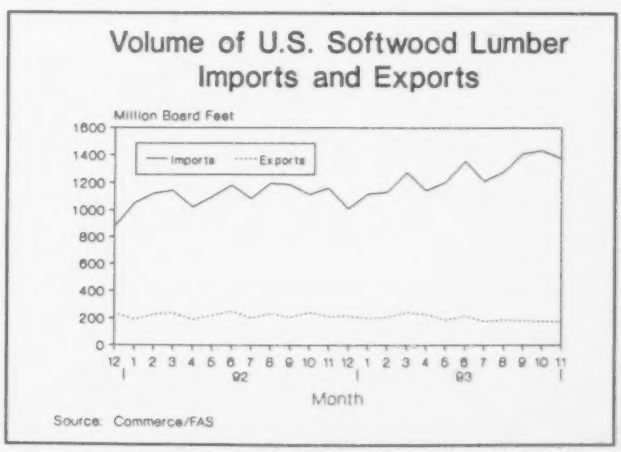
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov.'93	11 mo. 1993	% Change From Oct.'93	% Change From 11 mo. 1992	Nov.'93	11 mo. 1993	% Change From Oct.'93	% Change From 11 mo. 1992
EXPORTS									
SOFTWOOD LUMBER	MMBF	175.5	2,190.0	-2.5%	-9.9%	101,491	1,295,918	-9.8%	3.0%
To Canada	MMBF	24.6	262.6	22.9%	-16.2%	11,984	126,880	27.4%	-8.8%
SOFTWOOD LOGS	MMBF	182.8	2,431.9	-5.2%	-13.9%	141,056	2,072,500	-9.6%	18.5%
SOFTWOOD PLYWOOD	MMSF 3/8"	135.5	1,220.1	45.0%	-6.3%	29,698	288,761	46.8%	5.3%
HARDWOOD LUMBER	MMBF	82.0	927.4	-6.6%	2.5%	89,675	1,037,758	-5.9%	9.8%
HARDWOOD LOGS	MMBF	21.4	215.8	6.4%	5.1%	21,656	230,374	27.2%	6.2%
HARDWOOD VENEER	MMSFsurf	166.6	1,785.4	-8.5%	3.8%	19,596	205,270	-5.2%	3.9%
HARDBOARD	MMSF 1/8"	70.1	853.3	0.9%	13.6%	5,800	67,396	2.9%	19.1%
PARTICLEBOARD	MMSF 3/4"	17.6	194.0	1.9%	-22.2%	6,134	69,479	-5.8%	-10.3%
MDF	MMSF 3/4"	7.2	96.5	-19.4%	-15.0%	3,208	40,967	-19.1%	-6.1%
ALL OTHER						133,680	1,368,274	0.2%	1.8%
TOTAL U.S. EXPORTS						553,105	6,692,859	-3.5%	8.3%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,373.3	13,954.4	-4.2%	12.8%	469,548	4,420,170	2.5%	40.2%
From Canada	MMBF	1,348.3	13,764.8	-4.8%	12.2%	455,457	4,278,847	2.4%	39.0%
SOFTWOOD LOGS	MMBF	11.4	71.7	17.8%	*	4,221	33,527	54.6%	89.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	2.1	38.7	3.0%	-1.5%	717	14,387	-23.6%	15.8%
HARDWOOD LUMBER	MMBF	29.5	305.8	-5.1%	23.8%	24,179	231,397	-4.5%	31.5%
HARDWOOD LOGS	MMBF	0.7	7.3	-5.5%	23.0%	672	7,321	-9.6%	28.5%
HARDWOOD VENEER	MMSFsurf	165.5	1,786.3	6.4%	16.5%	16,250	180,535	-0.8%	15.5%
HARDWOOD PLYWOOD	MMSFsurf	250.7	2,419.4	13.4%	1.3%	75,892	597,278	14.4%	15.5%
HARDBOARD	MMSF 1/8"	3.8	58.7	-65.3%	-14.7%	133	2,260	-36.1%	7.6%
PARTICLEBOARD	MMSF 3/4"	38.4	480.8	-5.9%	44.0%	13,033	146,721	-11.5%	66.0%
MDF	MMSF 3/4"	2.9	40.0	-54.6%	*	1,091	14,434	-51.9%	*
OSB/WAFERBOARD	MMSF 3/8"	234.5	1,975.4	2.7%	36.3%	32,049	304,304	10.7%	39.4%
ALL OTHER						136,635	1,545,290	-12.4%	-8.0%
TOTAL U.S. IMPORTS						775,028	7,511,463	-0.0%	24.5%

Notes: (1) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Percent changes from/to zero (or minimum values) are noted by *.

Source: U.S. Department of Commerce, FAS.





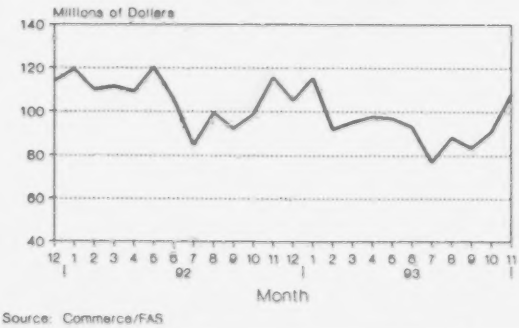
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Nov. '93	% Change From Oct. '93	YTD '93	% Change From YTD '92	Nov. '93	% Change From Oct. '93	YTD '93	% Change From YTD '93
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	21,916	27.8%	221,184	-40.4%	19,207	21.9%	181,055	-31.9%
Softwood Logs	MBF	1,470	*	9,446	36.2%	1,228	*	5,561	30.4%
Softwood Plywood	MSF 3/8"	98,729	80.7%	738,645	-17.5%	21,297	80.3%	169,765	-9.7%
Hardwood Lumber	MBF	24,196	-7.7%	273,673	-10.2%	33,097	-10.5%	382,718	-0.6%
Hardwood Logs	MBF	3,402	43.2%	26,811	-20.2%	6,563	35.6%	56,347	-15.2%
Hardwood Veneer	MSFsurf	87,284	-4.1%	961,068	-12.5%	9,581	-5.3%	107,669	-12.1%
Particleboard	MSF 3/4"	198	*	2,365	-50.5%	108	*	1,178	-48.2%
MDF	MSF 3/4"	22	44.4%	3,261	-61.1%	14	0.0%	1,521	-52.2%
Hardboard	MSF 1/8"	8,088	57.5%	104,381	29.3%	775	51.1%	9,087	28.1%
Other		NA	NA	NA	NA	15,913	51.7%	121,608	0.8%
Subtotal						107,783	18.7%	1,036,512	-11.1%
PACIFIC RIM									
Softwood Lumber	MBF	82,788	-8.0%	1,138,325	5.9%	47,023	-16.5%	670,481	25.3%
Softwood Logs	MBF	153,710	-7.3%	2,130,335	-14.7%	132,610	-11.1%	1,998,283	19.2%
Softwood Plywood	MSF 3/8"	3,539	74.1%	33,865	*	884	75.0%	9,892	*
Hardwood Lumber	MBF	18,064	-1.6%	223,329	5.2%	22,452	5.1%	262,677	16.2%
Hardwood Logs	MBF	4,155	57.7%	48,351	15.4%	7,043	85.7%	78,014	22.2%
Hardwood Veneer	MSFsurf	32,860	5.2%	327,565	30.5%	4,007	6.9%	40,017	20.1%
Particleboard	MSF 3/4"	5,601	1.6%	76,111	-40.9%	1,153	-28.6%	20,048	-24.9%
MDF	MSF 3/4"	3,097	-28.7%	51,177	-19.0%	1,105	-37.8%	19,753	-10.4%
Hardboard	MSF 1/8"	13,449	-24.9%	188,296	0.7%	927	-28.3%	12,406	12.6%
Other		NA	NA	NA	NA	55,882	-12.1%	582,281	1.6%
Subtotal						273,086	-9.9%	3,693,853	16.5%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(3) Because of new HS classifications, certain year-to-year changes are not meaningful end, thus, are noted with an NA.

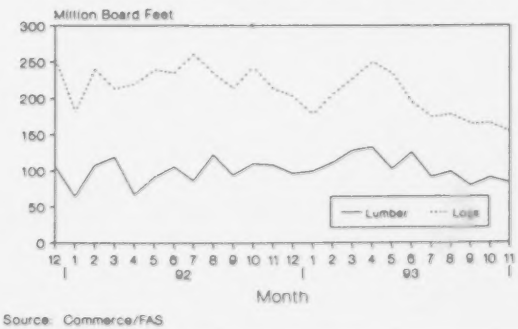
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



Source: Commerce/FAS

HOUSING STARTS

	Dec.'93	Nov.'93	Dec.'92	12 mo.'93	12 mo.'92
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	95.2	103.3	78.6	1,285.1	7.1%
New Private Starts:					
Seas. Adj. Annual Rate	1,540	1,450	1,286	NA	NA
Northeast	138	143	165	NA	NA
Midwest	345	338	294	NA	NA
South	683	643	548	NA	NA
West	374	326	279	NA	NA
Single-Family					
Proportion of Total	83.9%			87.4%	
	Nov.'93	Oct.'93	Nov.'92	11 mo.'93	11 mo.'92
Shipment of Mobile Homes	22,300	23,600	18,500	233,700	21.2%

INDUSTRY EMPLOYMENT

	Dec.'93	Nov.'93	----% Change From--- Nov.'93	Dec.'92
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	111,049	110,866	0.2%	1.8%
All Manufacturing Industries	17,737	17,735	0.0%	-1.0%
Lumber and Wood Products	696	694	0.3%	1.9%
Furniture and Fixtures	485	482	0.6%	1.7%

Note: Data have been revised to reflect 12/92 benchmarks & updated seasonal adjustment factors.